



CIRRELT

Centre interuniversitaire de recherche
sur les réseaux d'entreprise, la logistique et le transport

Interuniversity Research Centre
on Enterprise Networks, Logistics and Transportation

Material Handling Equipment Selection: New Classifications of Equipments and Attributes

Moustapha Ahmed Bouh
Diane Riopel

December 2015

CIRRELT-2015-63

Bureaux de Montréal :
Université de Montréal
Pavillon André-Aisenstadt
C.P. 6128, succursale Centre-ville
Montréal (Québec)
Canada H3C 3J7
Téléphone : 514 343-7575
Télécopie : 514 343-7121

Bureaux de Québec :
Université Laval
Pavillon Palais-Prince
2325, de la Terrasse, bureau 2642
Québec (Québec)
Canada G1V 0A6
Téléphone : 418 656-2073
Télécopie : 418 656-2624

www.cirrelt.ca

Material Handling Equipment Selection: New Classifications of Equipments and Attributes

Moustapha Ahmed Bouh*, Diane Riopel*

Interuniversity Research Centre on Enterprise Networks, Logistics and Transportation (CIRRELT) and Department of Mathematics and Industrial Engineering, Polytechnique Montréal, P.O. Box 6079, Station Centre-ville, Montréal, Canada H3C 3A7

Abstract. This paper analyses the existing literature (27 articles) on material handling equipment selection through equipments and attributes aspects. It is found that the maximum material handling equipment types used by developed systems for resolving the selection problem is 50 equipment types. The greatest number of attributes used in one article is 42 attributes. However, systems should be more robust and practical by being close to the reality of the selection problem. According to the continuously growing market, much more material handling equipments exist. Therefore, more complete new classifications of individual unit load material handling equipment types and attributes are provided. Equipment categories, classes and types are clarified. Reasons of the necessity for new lists are discussed.

Keywords. Material handling equipments, attributes, new classifications, material handling equipment selection.

Acknowledgment. This research project has received financial support from the grant program to the discovery of the Natural Sciences and Engineering Research Council of Canada (NSERC). This support is greatly appreciated.

Results and views expressed in this publication are the sole responsibility of the authors and do not necessarily reflect those of CIRRELT.

Les résultats et opinions contenus dans cette publication ne reflètent pas nécessairement la position du CIRRELT et n'engagent pas sa responsabilité.

* Corresponding authors : Moustapha.AhmedBouh@cirrelt.ca
Diane.Riopel@cirrelt.ca

I. INTRODUCTION

A material handling system is constituted of methods using material handling equipments (Apple, 1972). It could be a source of cost savings or excessive expenditure if it is not efficiently designed. Its design goes through material handling equipment selection. It is an obligatory passage and a phase among others in warehouse design (Gu, Goetschalckx, & McGinnis, 2010). Moreover, selecting material handling equipments requires facilitating more efficient tools rather than consulting equipment vendors or doing things as usual.

A literature review of the last 30 years researches on material handling equipment selection has identified 27 articles on this subject: Bookbinder et Gervais (1992), Chakraborty et Banik (2006), Chan, Ip et Lau (2001), Cho et Egbelu (2005), Chu, Egbelu et Wu (1995), Fisher, Farber et Kay (1988), Fonseca, Uppal et Greene (2004), Gabbert et Brown (1989), Hassan (2010), Hassan (2014), Hassan, Hogg et Smith (1985), Kim et Eom (1997), Kulak (2005), Malmborg, Krishnakumar, Simons et Agee (1989), Maniya et Bhatt (2011), Matson, Mellichamph et Swaminathan (1992), Mirhosseyni et Webb (2009), Onut, Kara et Mert (2009), Park (1996), Raman, Nagalingam, Gurd et Lin (2009), Sharp et al. (2001), Telek (2013), Trevino, Hurley, Clincy et Jang (1991), Tuzkaya, Gülsün, Kahraman et Özgen (2010), Velury et Kennedy (1992), Welgama et Gibson (1995), and Yaman (2001).

Those papers have developed solutions organized in 5 groups: optimization models (4), expert systems (10), hybrid systems (2), multicriteria decision methods (4), and systemic framework approaches (2) (Ahmed Bouh & Riopel, 2015). They became new alternatives for handling systems designers. Otherwise, they dispose few decision making tools to select optimal material handling equipments for specific material handling operations in a factory or in a logistic warehouse. They are currently facing three choices: (1) using their own experiences while seeking in material handling books and handbooks, (2) trusting an equipment seller and its catalogs, (3) requesting recommendations from an external consultant (Chan et al., 2001). The selection process is discussed in detail in the literature review of Ahmed Bouh et Riopel (2015).

This work comes to begin exploring one axe of the research opportunities identified by the late literature. Classifying material handling equipments and attributes is a preliminary task between other in the process of developing a solution for warehouse material handling equipment system. However, various schools of thought exist concerning "material handling equipment" definition. This expression returns to the definition of "material handling". In certain papers which treat material handling equipment selection problem, it is regarded as being the fact of moving product from a point to another, while storing it on racks or manipulating it (Matson & White, 1982). But, there is a difference between product manipulation, handling it, transporting it, and warehousing it. Material handling is "the process and systems that transfer and manage the transfer of goods from one place to another" (Institute of Industrial Engineers, 2000). On the other hand, "manipulating is the action to move automatically, mechanically or manually products in a work station. Transportation is the external long distance travel of goods towards other places. Storage is the action to gather and have goods constituting stocks under material conditions favorable to their conservation and their taking away" (Riopel & Croteau, 2013). "Material handling equipment cannot be used to store products. Similarly a pallet rack is not designed for moving a pallet in a distance" (Ahmed Bouh & Riopel, 2015). This is one of constraints in developing effective and practical systems for material handling equipment selection problem resolution. System requirements in knowledge base and rules approaches are different from material handling to warehousing or transporting.

With equipments analysis, it is found that the maximum material handling equipment types used by developed systems which are resolving the selection problem is 50 types, while the minimum is zero type. This is far from the reality since much more material handling equipment types exist in the market. So, it is made possible to propose a more complete new list of the material handling equipment types for particularly individual unit load manufacturing plants and warehouses. This work was completed by using existing technical literature in this field (encyclopedia, specialized dictionaries, handbooks, books, magazines, reports, courses notes). In addition, as requested by Ahmed Bouh and Riopel (Ahmed Bouh & Riopel, 2015), another more complete new list of attributes for identifying suitable equipment for material handling tasks is provided.

This new classification is relevant because it takes in account all material handling equipment selection aspects without limitation to any situation while previously researchers limited their systems in some context and so unusable elsewhere. Hence it will be possible to propose a generic system of material handling equipment selection using a harmonized synthesis of published attributes.

After a recall on schools of thought on material handling concept, material handling equipments and related equipments used in material handling equipment selection research papers are analyzed. Then, a new classification of material handling equipments is described. Published attributes in aforementioned articles are analyzed, followed by their more complete new list in order to deal with selection problem effectively. Finally, we answer why new classifications are necessary for material handling equipments and attributes respectively before concluding.

II. MATERIAL HANDLING AND RELATED EQUIPMENTS

A. Material handling equipments analysis

The number of material handling equipments available on the market increases continuously. It is possible to determine categories, classes, types and models of those which currently exist. Material handling equipments categories treated in scientific research articles are as following.

- Manual: "operated by people rather than automatically." (Institute of Industrial Engineers, 2000)
- Hoist: "mechanism for lifting and lowering loads." (Institute of Industrial Engineers, 2000)
- Industrial truck: "a wheeled vehicle, primarily for the movement of objects or materials, and usually associated with manufacturing, processing, or warehousing, but not including vehicles intended primarily for earth-moving or over-the-road hauling." (Institute of Industrial Engineers, 2000),
- Pipe : "pipings in which a fluid circulates." ("Canalisation," 2012),
- Robot: "a robot is a reprogrammable, multifunctional manipulator designed to move material, parts, tools, or specialized devices through variable programmed motions for the performance of a variety of tasks." (Institute of Industrial Engineers, 2000),
- Automated guided vehicles system: "a self-controlled vehicle that follows specified paths in a plant floor to move material, tools, and other items. Although most systems are directed (guided) through a set of predefined (fixed) paths, new guidance systems can plan paths and control the vehicle dynamically" (Institute of Industrial Engineers, 2000),
- Unit load conveyor: "a horizontal, inclined or vertical device for moving or transporting bulk materials, packages or objects in a path predetermined by the design of the device and having

points of loading and discharge fixed, or selective; included are skip hoists and vertical reciprocating and inclined reciprocating conveyors; typical exceptions are those devices known as industrial trucks, tractors and trailers, tiering machines (truck type), cranes, hoists, monorail cranes, power and hand shovels, power scoops, bucket drag lines, platform elevators designed to carry passengers or the elevator operator, and highway or rail vehicles." (Institute of Industrial Engineers, 2000) ,

- Bulk load conveyor: this equipment has the same definition as unit load conveyors except that the products are handled in bulk.

Table 1 presents material handling equipment categories used in the 27 papers. Eleven papers in material handling equipment selection problem have added in their studies related equipment categories which are not intended for handling. Some authors have specified the whole material handling system. Moreover, five other papers did not precise used equipment types (Chakraborty et Banik (2006), Hassan et al. (1985), Hassan (2014), Raman et al. (2009), and Telek (2013)).

B. Related equipments analysis

By mentioning related equipments, authors are interested in all devices in a material handling system. Certainly, there are connexions and ongoing contacts between static and dynamic technologies in warehouse environment. For example, Hassan (2010) states that the hierarchy of equipments presented in his article reflects all equipments found in the material handling system of pharmaceutical sector. Related equipments found in papers but not concerned are as following.

- Grippers: "a device by which a robot may grasp and hold external objects" (Institute of Industrial Engineers, 2000) ,
- Identification and communication devices (scanner, printer et terminal),
- Manipulators: "a mechanism typically consisting of a series of segments, jointed or sliding relative to one another, for the purpose of grasping and moving objects, usually in several degrees of freedom. It may be remotely controlled by a computer or by a human." (Institute of Industrial Engineers, 2000),
- Sortation systems: "an automated conveyor system with diverters used for sorting items in a warehouse." (Institute of Industrial Engineers, 2000),
- Warehousing systems (racks),
- Unit loads: "Any load configuration handled as a single item" (Institute of Industrial Engineers, 2000).

C. New classification of material handling equipments

Gu et al. (2010) address the need for more widespread classification of equipments used in warehouse. One track would be to use technical literature and research in this field to extract a new list adapted to the warehouse. Indeed, the Dictionnaire illustré des activités de l'entreprise : industrie, techniques et gestion : français-anglais (Édition mise à jour) of Riopel et Croteau (2013), the Dictionary of industrial engineering terminology (Institute of Industrial Engineers, 2000), the Encyclopedia of material handling (Syndicat des industries de matériels de manutention, 1983a, 1983b, 1983c), different handbooks of material handling (Mulcahy, 1999) and (Cahill et al., 2008; Feit, Mazzola, Reisinger, & Mitchell, 2008; Fitzpatrick, 2008; Footlik, 2008; Hinterlong, Conveyor Equipment Manufacturers Association, & Sinden, 2008; Hubbell & Pomerantsev, 2008; Koff & Boldrin, 2008; Lewis, 2008; O'Connell et al., 2008; Quinn et al., 2008; Schultz, 2008a, 2008b; Sims, 2008; Smyre, 2008; Zenz, Stankovich, Gerchow, &

Carstens, 2008), the books (College-Industry Council on Material Handling Education (CICMHE), Malmberg, Petrina, Pratt, & Taylor, 1998; Roux, 2011; Tompkins, White, Bozer, & Tanchoco, 2010), and the courses notes (Riopel, 2012, 2014) provide sufficiently the material needed for this work. With these collections, it is possible to try to be comprehensive and address the selection problem with a more complete list of main equipments types, which was not the case until now.

The list is organized in Table 2 into three levels: category, class and type. Some categories are not divided into two subgroups (class and type), but rather in one, then they go straight from category to type. In total, we consider 122 types of material handling equipments for this selection problem under nine different categories.

However, each type has many varieties depending on its mechanical characteristics and accompanied accessories. Each variety is sold in several models depending on brand, mechanical performance and embedded options.

D. Why a new material handling equipment types classification?

Beside the fact that largest material handling equipment types number used in resolution material handling equipment selection is 50 types by Chan et al. (2001), existing classification is confused. It is current to see one equipment name for several equipment types or even for classes. For example, *pallet jack* is a device "used to lift, maneuver, and transport a pallet load of material in short distances. The pallet jack can be either manual or battery powered for both lifting and transporting. The lifting capability is typically from 6" to 10"." (Tompkins et al., 2010). This definition returns to equipment class aggregating several equipment types. Some papers (Cho & Egbelu, 2005; Chu et al., 1995; Fisher et al., 1988; Park, 1996) have used it, so their systems are proposing equipment classes and not equipment types. Material handling selection problem is a decision between equipment models knowing the equipment type. Systems should be able to select firstly equipment category, secondly equipment class, thirdly equipment type and finally equipment model. The selection process is more analysed in (Ahmed Bouh & Riopel, 2015).

The new classification is a comprehensive list of material handling equipment types and it is able to facilitate more practical solutions. Proposed material handling equipments types are the most used. Industrial truck category is exploded and privileged categories are provided. They are : 35 lifting equipment types, eleven elevators types, 31 industrial hand truck types, eleven self-propelling truck types, six stackers types, fourteen unit load conveyor types, three automatic guided vehicle system types, five tractor types, and six pallet truck types. A total of 122 unit load material handling equipment types is listed. Bulk load equipments such as pipes and bulk load conveyors are discarded since individual unit load manufacturing plants and warehouses are considered in this paper.

Each device has specific attributes. Questions addressed to user are designed in order to know values of these attributes. In fact, they are simply requirements of the material handling operation to perform.

III. ATTRIBUTES

A. *Attributes analysis*

Attributes used in material handling equipment selection are grouped into several families. Titles of these families are: product, movement, equipment, environment, infrastructure, method, process, general, data processing, direct, inferred, and direct / inferred. It appears that some names of these groups almost mean the same things as their content, but authors change only in name. In addition, some attributes are found in different categories of an article to another, for example they pass from "movement" family to "operation" or to "environment" and vice versa. This shows that material handling equipments and their attributes are not very well mastered. Some papers distinguish an attribute group called "operation" (Chan et al., 2001; Cho & Egbelu, 2005; Kulak, 2005; Mirhosseyni & Webb, 2009; Park, 1996). It includes variables that indicate if the desired equipment is intended for handling or storage or manipulating. But this question does not arise in this case because we cannot put together all these different devices belonging to different operation categories. Thus we particularly specify material handling equipments.

We propose a list of attributes that would be comprehensive and may be used in future researches. Collecting a comprehensive data concerning material handling equipment and attributes is the first step for designing a system of material handling equipment selection. We describe here the data and its organization. We also explain what conducted to propose this new classification and makes it relevant.

B. *New classification of attributes*

We classify the attributes of material handling equipments in four main groups. Research has not used them yet in this complete way. They are unit load attributes, movement attributes, equipment attributes and environment attributes.

- Unit load: characteristics of single item handled,
- Movement: characteristics of desired transfer the material handling equipment is supposed to do,
- Equipment: built-in characteristics of required material handling equipment,
- Environment: characteristics of workplace.

Table 3 provides most significant attributes illustrating requirements of material handling tasks.

C. *Why a new attributes classification?*

This makes possible to develop a generic system for selecting material handling equipments which is independent largely applicable.

Researchers have not specifically addressed the same material handling selection case. Some have worked for specific companies or a specific industry sector or a particular category of equipment such as conveyors and then they have restricted their study with the necessary attributes. Others preferred to simply give illustrative examples of their solutions, which do not imply their applicability to all material handling system design problems.

The greatest number of attributes used till today by an article is 42 attributes under four groups (general, product movement, operation and data treatment) by Cho et Egbelu (2005).

Proposed attributes in this paper concern unit load equipments. They are 81 attributes: fifteen of unit load, 36 of movement, 23 of equipment, and 7 of environment.

TABLE 1: EQUIPMENTS CATEGORIES AND ATTRIBUTES IN PAPERS

| Article | Material handling equipment categories | | | | | | | | Related equipments categories | | | | | Attributes families | | | | |
|------------------------------|--|----|-----|-----|---|---|---|------|-------------------------------|----|---|----|----|---------------------|----|----|----|----|
| | M1 | IT | ULC | BLC | R | H | P | AGVS | WS | SS | G | UL | M2 | ICD | UL | M3 | E1 | E2 |
| Bookbinder et Gervais (1992) | | * | * | | | | | | | | | | | | * | * | * | * |
| Chakraborty et Banik (2006) | | | | | | | | | | | | | | | * | * | * | |
| Chan et al. (2001) | | * | * | | * | * | * | * | | | | | | | * | * | * | * |
| Cho et Egbelu (2005) | | * | * | | * | * | * | * | | | | | * | | * | * | * | * |
| Chu et al. (1995) | | * | * | | * | * | * | * | | | * | * | | | * | * | | * |
| Fisher et al. (1988) | * | * | * | | * | * | * | | | | | | | | * | * | | |
| Fonseca et al. (2004) | | * | * | * | | * | | | * | | | | | | * | * | * | |
| Gabbert et Brown (1989) | | | * | | | | | | * | | | | | | | | | * |
| Hassan et al. (1985) | | | | | | | | | | | | | | | | | | * |
| Hassan (2010) | * | * | * | * | | * | * | * | * | | * | * | * | * | * | * | * | * |
| Hassan (2014) | | | | | | | | | | | | | | | | | | |
| Kim et Eom (1997) | * | | * | | | | * | * | | | | | | | * | * | | |
| Kulak (2005) | | * | * | | * | * | * | * | | | | | | | * | * | * | * |
| Malmborg et al. (1989) | | * | | | | | * | | | | | | | | * | * | * | * |
| Maniya et Bhatt (2011) | | | | | | | * | | | | | | | | | | | * |
| Matson et al. (1992) | * | | * | | * | * | * | | | | | * | | | * | * | * | * |
| Mirhosseyni et Webb (2009) | * | * | * | | * | * | * | | | | | | | | * | * | * | |
| Onut et al. (2009) | | * | * | | * | * | * | | | | | | | | | | | * |
| Park (1996) | | * | * | | | | * | | | | | | | | * | * | * | * |
| Raman et al. (2009) | | | | | | | | | | | | | | | | | | * |
| Sharp et al. (2001) | | * | * | * | | * | * | * | * | * | * | * | | | * | * | * | * |
| Telek (2013) | | | | | | | | | | | | | | | | * | * | * |
| Trevino et al. (1991) | | * | | | | | | * | | | | | | | | | | |
| Tuzkaya et al. (2010) | | * | | | | | | | | | | | | | | * | * | * |
| Velury et Kennedy (1992) | | * | | * | | | | | | | | | | | * | | * | |
| Welgama et Gibson (1995) | | * | * | | * | * | * | | | | | | | | * | * | * | * |
| Yaman (2001) | * | * | * | | * | * | * | | | | | | | | * | * | * | |

Legend:

M1: Manual
 IT: Industrial truck
 ULC: Unit load conveyor
 BLC: Bulk load conveyor
 R: Robot
 H: Hoist

P: Pipe
 AGVS: Automated guided vehicle system
 WS: Warehousing system
 SS: Sortation system
 G: Gripper
 UL: Unit load

M2: Manipulator
 ICD: Identification and communication device
 M3: Movement
 E1: Equipment
 E2: Environment

Table 2: NEW CLASSIFICATION OF MATERIAL HANDLING EQUIPMENT TYPES

| Material handling equipments (category, class, type) | | |
|--|---|---|
| Pallet truck | Lifting devices | Elevators |
| <i>Pallet jack</i> | <i>Hoist</i> | Freight elevator |
| Hand pallet truck | Hand hoist | Material hoist |
| Power operated pallet truck | Powered hoist | Scissor lift |
| <i>High lift pallet truck</i> | <i>Winch</i> | Work assist vehicle |
| Electric scissor lift pallet truck | Hand winch | <i>Step ladder</i> |
| Hand high lift pallet truck | Motor-winch | Rolling service extension ladder |
| <i>Platform truck</i> | <i>Jack</i> | <i>Lift table</i> |
| Hand operated stillage truck | Manual jack | Constant-level table |
| Power-driven platform truck | <i>Lifting cylinder</i> | Manual mobile scissor lift table |
| Industrial hand truck | Manual cylinder | <i>Boom lift</i> |
| Basket-truck | Motorized jack | Articulating boom lift |
| Beam type truck | <i>Monorail</i> | Self-propelled boom lift |
| Cage cart | Automated electrified monorail | Telescopic boom lift |
| Dolly | Manual monorail | Towable boom lift |
| Fit-in truck | <i>Jib crane</i> | Continuous material handling |
| Metal wheelbarrow | Articulated beam jib crane | Ball table |
| Platform truck with upright sides | Floor-mounted jib crane | <i>Conveyor</i> |
| Rack truck | Hand rotated jib crane | Automatic baggage conveyor |
| Roll-container | Jib crane with powered slewing | Belt conveyor |
| Service cart | Pillar jib crane | Chain conveyor |
| Specialised truck | Wall jib crane | Chute conveyor |
| Stock picking truck | <i>Gantry crane</i> | Mesh band conveyor |
| Tilt truck | Cantilever gantry crane | Overhead conveyor towing floor truck |
| Tipper truck | Cross aisle tie | Overhead monorail chain conveyor |
| Towable truck | Fixed gantry crane | Overhead power and free chain conveyor |
| Trolley for carrying boards | Hand-operated gantry crane | Roller conveyor |
| <i>Platform truck</i> | Radial gantry crane | Single strand floor truck conveyor |
| Folding platform truck | Self-propelling gantry crane | Skatewheel conveyor |
| Low lift platform truck | Single-girder gantry crane | Sort conveyor |
| Narrow aisle cart | Travelling gantry crane | Steel band conveyor |
| Tilt platform truck | Twin-girder gantry crane | Stackers |
| <i>Two wheel hand truck</i> | <i>Bridge crane</i> | <i>Manual stacker</i> |
| Appliance truck | Automatic overhead crane | Manual hand stacker |
| Barrel truck | Cab operated bridge crane | Manual hydraulic stacker |
| Convertible two-wheel hand truck | Double-girder crane | Semi-electric stacker |
| Dual cylinder truck | Flameproof overhead travelling crane | <i>Power operated stacker truck</i> |
| Dual directional hand truck | Manually operated crane | Electric stacker |
| Folding two-wheel hand truck | Overhead travelling stacking crane | Reach stacker |
| Lift two-wheel hand truck | Single-girder crane | Weighing stacker |
| Luggage cart | Top-running bridge crane | Self-propelling trucks |
| Multiple-cylinder truck | Underhung bridge crane | Burden carrier |
| Single-cylinder truck | <i>Semi-gantry crane</i> | Straddle carrier |
| Stair climbing hand truck | Motorized semi-gantry crane | <i>Power lift truck</i> |
| Automated guided vehicle systems (AGVS) | <i>Portable crane</i> | All-wheel drive multidirectional forklift |
| <i>Automated guided vehicle (AGV)</i> | Hydraulic floor crane | Articulated frame lift truck |
| Heavy load Automated guided vehicle | Tractors | Counterbalanced lift truck |
| Light load automated guided vehicle | Industrial trailer | Forklift truck |
| Medium load Automated guided vehicle | <i>Industrial tow tractor</i> | Order-picking truck |
| vehicle | Electric tow tractor | Reach forklift truck |
| | Internal combustion powered tow tractor | Rotating cabin lift truck |
| | Powered rider tow tractor | Rough terrain lift truck |
| | Walkie tow tractor | Telescopic handler |

When it comes to choose a model among several of the same equipment type, evaluation criteria are used. They are inspired by the research of Kulak (2005) who used them to select between several equipment types and not between equipment models of the same equipment type. These evaluation criteria are: adaptability, steering angle, load capacity, fixed cost, variable cost, degree of freedom, usability, flexibility, lifting height, width, length, maximum length of conveyor, load weight, precision, safety, driving speed, and also pick-up and set-down speed.

Table 3: NEW CLASSIFICATION OF ATTRIBUTES

| Attributes | |
|---|---|
| <p>Unit load</p> <ul style="list-style-type: none"> Bottom surface : rigid or not, flat or not Easy to clean : plastic container, metal container Height : short, medium, high Length : short, medium, high Nature : fragile, robust, compact, granular, block (bulk) Production trend : increase, increase sharply, regression, strong regression, stable, Quantity to handle : low, medium, high Shape : regular, irregular Size : regular, irregular, small, medium, large Temperature : °C Type : container, pallet, individual, tray handling, bar, bulk, reusable or not Volume : m3 Warehousing properties : nestable and stackable Weight : light, medium, heavy Width : short, medium, high <p>Equipment</p> <ul style="list-style-type: none"> Accumulation : permitted or no Acquisition cost : low, medium, high Bearing strength : newton Design of the loading platform : roller, skatwheeler, stationary, lifting Engine type : diesel, gasoline, other Equipment battery : low, medium, high Equipment Compatibility with others : yes or no Equipment profile complexity : straight line, composed, simple (continuous handling) External energy required : yes or no Gripping equipment : platform, skate, pallet fork, tractor, trailer etc ... Lifting/ loading/unloading speed : low, medium, high Loading capacity : Kg Mode : manual, semi-programmable, programmable Operation control : alone, manual, automatic, yes or no Operation cost : uniform, variable, irregular Operator : accompanying, standing, sitting Power source : gravity, electrical Primary function : movement, warehousing, manipulating, transportation Product protection : yes or no Transportation method : carry, tow Wheel type : demountable tire, bonded tire, etc. <p>Environment</p> <ul style="list-style-type: none"> Depth of the rack : simple, double Floor space : available or no Floor space nature : smooth, rough Slope : degree Space between column : m2 or f2 Warehousing : floor, pallet rack, automatic warehouse system Working condition : noise, exhaust, dirt, debris, etc. | <p>Movement</p> <ul style="list-style-type: none"> Aisle length : meter or foot Aisle width : meter or foot Automation level : manual, semi-automatic, automatic, required or not Available height : meter or foot Coverage area : point to point, confined to variable, fixed, variable, linear, 2D, 3D Cross traffic : present or absent Direction/plan : descent, horizontal / angled, vertical (up / decreasing) Distance : short, medium, long Flow : controlled or not Frequency : fixed, continuous, intermittent Handled load/time unit : uniform, variable, combination Interface handling equipment type : manual, semi-programmable, programmable Lifting height : meter or feet Loading nature : simple, double or other Loading/unloading : alone, controlled or not Location : indoor, outdoor, Mixed Loop : open, closed Management mode : FIFO, LIFO Movement configuration : continuous, intermittent Nature : transfer, rotate, capture, distribution, stacking, loading, unloading, conveying, transportation, lifting, wrenching, fixing, inserage, orientation, dock, order preparation, handling assets, outdoor handling Obstacle : yes or no Operation accuracy : low, medium, high Operator lift height : low, high Origin/destination : fixed, variable, racks Output : low, medium, high Path : straight, curve, right angle Path variability : fix, variable Route : fixed point to fixed point, fixed point to variable point, variable point to variable point Sequence : fix, variable Speed : low, medium, fast, uniform, irregular, variable Tilt : degree Transaction data processing : manual, semi-automatic, automatic (barcode) Type : horizontal (above ground, overhead), inclined, rotational Unloading places : one place, several places at equal intervals, different places at unequal intervals Working level : ground, breast height, raised (horizontally, vertically, inclined) Workstation types : one lane or two-way |

IV. CONCLUSION

This work comes to begin exploring one axe of the research opportunities identified by the literature of Ahmed Bouh et Riopel (2015). Research in generic warehouse material handling systems is required.

Classifying material handling equipments and attributes is a preliminary task in the process of developing a solution for warehouse material handling equipment systems. Because material handling equipments and attributes are important elements of the knowledge base of every expert system resolving material handling selection problem. Defects found on that level will be collected on the proposed choice. The more the base would be qualified as complete and up to date the more the solution would be more precise in its results.

These new classifications allow getting this precision through the appropriate selection rules. It is made possible to treat the problem with more data while not complicating the process. It is also necessary to be in technological watch in order to improve continuously the knowledge base

V. REFERENCES

- Ahmed Bouh, M., & Riopel, D. (2015). *Sélection des équipements de manutention: revue de littérature*. Communication présentée à 11e Congrès international de génie industriel-CIGI2015, Québec (p. 10).
- Apple, J. M. (1972). *Material handling systems design*. New York: Ronald Press Co.
- Bookbinder, J. H., & Gervais, D. (1992). Material-handling equipment selection via an expert system. *Journal of Business Logistics*, 13(1), 149-172.
- Cahill, J. M., Dorrance, J. G., VanAsselt, H., Moon, E., Curry, B., & Roth, R. H. (2008). Conveyors. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 315-422). doi: 10.1002/9780470172490.ch9
- Canalisation. (2012). Dans Office québécois de la langue française (Édit.), *Le grand dictionnaire terminologique*. Québec. Tiré de http://www.granddictionnaire.com/ficheOqlf.aspx?Id_Fiche=8972375
- Chakraborty, S., & Banik, D. (2006). Design of a material handling equipment selection model using analytic hierarchy process. *The International Journal of Advanced Manufacturing Technology*, 28(11-12), 1237-1245. doi: 10.1007/s00170-004-2467-y
- Chan, F. T. S., Ip, R. W. L., & Lau, H. (2001). Integration of expert system with analytic hierarchy process for the design of material handling equipment selection system. *Journal of Materials Processing Technology*, 116(2-3), 137-145. doi: 10.1016/S0924-0136(01)01038-X
- Cho, C., & Egbelu, P. J. (2005). Design of a web-based integrated material handling system for manufacturing applications. *International Journal of Production Research*, 43(2), 375-403. doi: 10.1080/0020754042000268866
- Chu, H. K., Egbelu, P. J., & Wu, C.-T. (1995). ADVISOR: A computer-aided material handling equipment selection system. *International Journal of Production Research*, 33(12), 3311-3329. doi: 10.1080/00207549508904876
- College-Industry Council on Material Handling Education (CICMHE), Malmborg, C., Petrina, G., Pratt, D., & Taylor, D. (1998). *An introduction to material handling equipment selection* B. A. Peters (Édit.). Tiré de <http://www.mhi.org/downloads/learning/cicmhe/guidelines/equpguid.pdf>

- Feit, L., Mazzola, A., Reisinger, R. R., & Mitchell, J. D. (2008). Overhead lifting: Cranes, hoists, and monorails. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 423-531). doi: 10.1002/9780470172490.ch10
- Fisher, E. L., Farber, J. B., & Kay, M. G. (1988). MATHES: An expert system for material handling equipment selection. *Engineering Costs and Production Economics*, 14(4), 297-310. doi: 10.1016/0167-188X(88)90034-1
- Fitzpatrick, D. T. (2008). Metal scrap and chip handling conveyors. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 1011-1022). doi: 10.1002/9780470172490.ch25
- Fonseca, D. J., Uppal, G., & Greene, T. J. (2004). A knowledge-based system for conveyor equipment selection. *Expert Systems with Applications*, 26(4), 615-623. doi: 10.1016/j.eswa.2003.12.011
- Footlik, I. M. (2008). Industrial hand trucks. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 165-185). doi: 10.1002/9780470172490.ch6
- Gabbert, P., & Brown, D. E. (1989). Knowledge-based computer-aided design of materials handling systems. *IEEE Transactions on Systems, Man and Cybernetics*, 19(2), 188-196. doi: 10.1109/21.31025
- Gu, J., Goetschalckx, M., & McGinnis, L. F. (2010). Research on warehouse design and performance evaluation: A comprehensive review. *European Journal of Operational Research*, 203(3), 539-549. doi: 10.1016/j.ejor.2009.07.031
- Hassan, M. M. D. (2010). A framework for selection of material handling equipment in manufacturing and logistics facilities. *Journal of Manufacturing Technology Management*, 21(2), 246-268. doi: 10.1108/17410381011014396
- Hassan, M. M. D. (2014). An evaluation of input and output of expert systems for selection of material handling equipment. *Journal of Manufacturing Technology Management*, 25(7), 1049-1067. doi: 10.1108/JMTM-08-2012-0077
- Hassan, M. M. D., Hogg, G. L., & Smith, D. R. (1985). A construction algorithm for the selection and assignment of materials handling equipment. *International Journal of Production Research*, 23(2), 381-392. doi: 10.1080/00207548508904715
- Hinterlong, B. J., Conveyor Equipment Manufacturers Association, & Sinden, A. D. (2008). Screw, vibratory, and en masse conveyors. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 1023-1090). doi: 10.1002/9780470172490.ch26
- Hubbell, C. H., & Pomerantsev, A. (2008). Excavators. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 1249-1282). doi: 10.1002/9780470172490.ch32
- Institute of Industrial Engineers. (2000). *Industrial engineering terminology: a revision of ANSI Z94.0-1989 : an American national standard, approved 1998*: Industrial Engineering and Management Press.
- Kim, K. S., & Eom, J. K. (1997). An expert system for selection of material handling and storage systems. *International Journal of Industrial Engineering*, 4(2), 81-89.
- Koff, G. A., & Boldrin, B. (2008). Automated guided vehicles. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 273-314). doi: 10.1002/9780470172490.ch8
- Kulak, O. (2005). A decision support system for fuzzy multi-attribute selection of material handling equipments. *Expert Systems with Applications*, 29(2), 310-319. doi: 10.1016/j.eswa.2005.04.004
- Lewis, W. S. (2008). Freight elevators. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 729-769). doi: 10.1002/9780470172490.ch16

- Malmborg, C. J., Krishnakumar, B., Simons, G. R., & Agee, M. H. (1989). EXIT: a PC-based expert system for industrial truck selection. *International Journal of Production Research*, 27(6), 927-941. doi: 10.1080/00207548908942599
- Maniya, K. D., & Bhatt, M. G. (2011). A multi-attribute selection of automated guided vehicle using the AHP/M-GRA technique. *International Journal of Production Research*, 49(20), 6124. doi: 10.1080/00207543.2010.518988
- Matson, J. O., Mellichamp, J. M., & Swaminathan, S. R. (1992). EXCITE: Expert consultant for in-plant transportation equipment. *International Journal of Production Research*, 30(8), 1969-1983. doi: 10.1080/00207549208948133
- Matson, J. O., & White, J. A. (1982). Operational research and material handling. *European Journal of Operational Research*, 11(4), 309-318. doi: 10.1016/0377-2217(82)90196-5
- Mirhosseyni, S. H. L., & Webb, P. (2009). A hybrid fuzzy knowledge-based expert system and genetic algorithm for efficient selection and assignment of material handling equipment. *Expert Systems with Applications*, 36(9), 11875-11887. doi: 10.1016/j.eswa.2009.04.014
- Mulcahy, D. E. (1999). *Materials handling handbook*. New York: McGraw-Hill.
- O'Connell, W., Lanker, K. E., Snyder, J. M., Simpson, C. C., Cammack, R., May, L., . . . Cason, A. J. (2008). Powered industrial trucks. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 187-271). doi: 10.1002/9780470172490.ch7
- Onut, S., Kara, S. S., & Mert, S. (2009). Selecting the suitable material handling equipment in the presence of vagueness. *International Journal of Advanced Manufacturing Technology*, 44(7-8), 818-828. doi: 10.1007/s00170-008-1897-3
- Park, Y.-B. (1996). ICMESE: Intelligent consultant system for material handling equipment selection and evaluation. *Journal of Manufacturing Systems*, 15(5), 325-333. doi: 10.1016/0278-6125(96)84195-1
- Quinn, D. J., Castleberry, G. A., DeCrane, R., Green, S. B., Bayer, B., & Tanner, W. R. (2008). Positioning equipment. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 771-837). doi: 10.1002/9780470172490.ch17
- Raman, D., Nagalingam, S. V., Gurd, B. W., & Lin, G. C. I. (2009). Quantity of material handling equipment—A queuing theory based approach. *Robotics and Computer-Integrated Manufacturing*, 25(2), 348-357. doi: 10.1016/j.rcim.2008.01.004
- Riopel, D. (2012). *Implantation et manutention : notes de cours IND6209* (5^e éd.). Montréal: Presses Internationales Polytechnique.
- Riopel, D. (2014). *Distribution physique de biens : notes de cours : cours IND6224A*. Montréal: Presses Internationales Polytechnique.
- Riopel, D., & Croteau, C. (2013). *Dictionnaire illustré des activités de l'entreprise : industrie, techniques et gestion : français-anglais* (Édition mise à jour^e éd.). Montréal: Presses internationales Polytechnique.
- Roux, M. (2011). *Entrepôts et magasins: Tout ce qu'il faut savoir pour concevoir une unité de stockage* (5^e éd.). Paris: Éditions d'Organisation.
- Schultz, G. A. (2008a). Belt conveyors. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 959-991). doi: 10.1002/9780470172490.ch23
- Schultz, G. A. (2008b). Chain conveyors: Apron, pan, and flight. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 993-1010). doi: 10.1002/9780470172490.ch24
- Sharp, G., Wan, Y.-T., McGinnis, L. F., Goetschalckx, M., Bodner, D., Govindaraj, T., . . . Everette, J. (2001). *A structured approach to material handling system selection and*

- specification for manufacturing*. Communication présentée à Industrial Engineering Research Conference.
- Sims, E. R. (2008). Dock operations and equipment. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 839-864). doi: 10.1002/9780470172490.ch18
- Smyre, T. P. (2008). Bucket elevators. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 1091-1109). doi: 10.1002/9780470172490.ch27
- Syndicat des industries de matériels de manutention. (1983a). Chariots. Dans *Encyclopédie de la manutention*. Paris: AFNOR.
- Syndicat des industries de matériels de manutention. (1983b). Levage. Dans *Encyclopédie de la manutention*. Paris: AFNOR.
- Syndicat des industries de matériels de manutention. (1983c). Manutention continue. Dans *Encyclopédie de la manutention*. Paris: AFNOR.
- Telek, P. (2013). Equipment preselection for integrated design of materials handling systems. *Advanced Logistics Systems*, 7(2), 57-66.
- Tompkins, J. A., White, J. A., Bozer, Y. A., & Tanchoco, J. M. A. (2010). *Facilities planning* (4^e éd.). Hoboken: John Wiley & Sons.
- Trevino, J., Hurley, B. J., Clincy, V., & Jang, S. C. (1991). Storage and industrial truck selection expert system (SITSES). *International Journal of Computer Integrated Manufacturing*, 4(3), 187-194. doi: 10.1080/09511929108944494
- Tuzkaya, G., Gülsün, B., Kahraman, C., & Özgen, D. (2010). An integrated fuzzy multi-criteria decision making methodology for material handling equipment selection problem and an application. *Expert Systems with Applications*, 37(4), 2853-2863. doi: 10.1016/j.eswa.2009.09.004
- Velury, J., & Kennedy, W. J. (1992). A systematic procedure for the selection of bulk material handling equipment. *International Journal of Production Economics*, 27(3), 233-240. doi: 10.1016/0925-5273(92)90097-Q
- Welgama, P. S., & Gibson, P. R. (1995). A hybrid knowledge based/optimization system for automated selection of materials handling system. *Computers & Industrial Engineering*, 28(2), 205-217. doi: 10.1016/0360-8352(94)00200-7
- Yaman, R. (2001). A knowledge-based approach for selection of material handling equipment and material handling system pre-design. *Turkish Journal of Engineering And Environmental Sciences*, 25(4), 267-278.
- Zenz, F. A., Stankovich, I., Gerchow, F., & Carstens, M. R. (2008). Pneumatic conveyors. Dans R. A. Kulwiec (Édit.), *Materials Handling Handbook* (p. 1111-1175). doi: 10.1002/9780470172490.ch28